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| | | | | ELECTRONICALLY |
| 1 | STUTMAN, TREISTER & GLATT, P.C. FRANK A. MEROLA | | RLYON, LTD. | 3/15/07 |
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| 2 | EVE H. KARASIK | CANDACE (| C. CARLYON | |
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| 7 | cpajak@stutman.com | | herman@sheacarlyc | |
| 8 | Counsel for the Official Committee of Equity Secu | rity Holders o | f | |
| 9 | USA Capital First Trust Deed Fund, LLC | . , | • | |
| 10 | UNITED STATES BANKRUPTCY COURT | | | |
| ŀ | In re: | OF NEVADA | A) BK-S-06-10725 | : I DD |
| 11 | USA COMMERCIAL MORTGAGE COMPANY Debtor | Y |) Chapter 11 | -EDK |
| - 1 | In re: | |) BK-S-06-10726 | -LBR |
| 13 | USA CAPITAL REALTY ADVISORS, LLC, Debtor | |) Chapter 11 | |
| 14 | In re: | |) BK-S-06-10727 | -LBR |
| 15 | USA CAPITAL DIVERSIFIED TRUST DEED F Debtor | 'UND, LLC, |) Chapter 11 | |
| 16 | In re: USA CAPITAL FIRST TRUST DEED FUND, L | LC, |) BK-S-06-10728) Chapter 11 | -LBR |
| 17 | Debtor. | |) | |
| 18 | USA SECURITIES, LLC, | |) BK-S-06-10729) Chapter 11 | -LBR |
| 19 | Debtor. | |) | |
| | Affects All Debtors | |) | |
| 20 | USA Commercial Mortgage Co. | |) | |
| 21 | USA Securities, LLC USA Capital Realty Advisors, LLC | |) | |
| 22 | USA Capital Diversified Trust Deed | ; |)) | |
| 23 | USA Capital First Trust Deed Fund, LLC | |) | |
| 24 | CERTIFICATE OF SERVICE OF (1) S | IXTH OMN | TRUS OR IECTIC | M OF THE |
| | CERTIFICATE OF SERVICE OF (1) SIXTH OMNIBUS OBJECTION OF THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL | | | |
| 25 | FIRST TRUST DEED FUND, LLC - CLA | AMS BASET |) ON PREPETIT | ION FORITTY |
| 6 | SECURITY INTERESTS OF USA CAPIT NOTICES OF FILING; AND (3) DE | ECLARATION OF THE STREET PROPERTY OF THE STREET PARTY OF THE STREE | ON OF MATT KY | JND, LLC; (2) VARDA |
| 7 | | | | |
| 8 | | | | |

SHEA & CARLYON, LTD. 233 S. Fourth Street, 2nd Floor Las Vegas, Nevada 89101 (702) 471-7432 1. On February 13, 2007, I served the following documents:

Sixth Omnibus Objection of the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC – Claims Based on Prepetition Equity Security Interests of USA Capital First Trust Deed Fund (Affects Debtor USA Capital First Trust Deed Fund, LLC)

Declaration of Matt Kvarda in Support of Sixth Omnibus Objection of the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC – Claims Based on Prepetition Equity Security Interests of USA Capital First Trust Deed Fund, LLC (Affects Debtor USA Capital First Trust Deed Fund, LLC)

Notice of Filing and Hearing re Sixth Omnibus Objection of the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC – Claims Based on Prepetition Equity Security Interests of USA Capital First Trust Deed Fund, LLC Filed by Geraldine M. Price; Ruby Simon & Evie Simon; James & Maudrene McConnell, Trustees; James M. McConnell IRA; James W. Shaw IRA; and the Coxey Living Trust 12-3-98; (Affects Debtor USA Capital First Trust Deed Fund, LLC)

Notice of Filing and Hearing re Sixth Omnibus Objection of the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC – Claims Based on Prepetition Equity Security Interests of USA Capital First Trust Deed Fund, LLC Filed by Fiserv Trust Company Tee FBO James J. Tanaka Account No 853; Fiserv Trust Company TTEE FBO Wilma Prim Snow Account No; Sterling Trust Company, Custodian FBO Dioniso Fernandes A/C 13692; Donnolo Family Trust DTD 8/24/88, Joseph & Loretto Donnolo Trustees; Ranch Open Space of Nevada, Inc.; David N. Warner, Jr.; William M. Spangler; William M. Spangler, Jean A. Spangler; and Jean A. Spangler (Affects Debtor USA Capital First Trust Deed Fund, LLC)

Notice of Filing and Hearing re Sixth Omnibus Objection of the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC – Claims Based on Prepetition Equity Security Interests of USA Capital First Trust Deed Fund, LLC Filed by Sanchez Living Trust, Randy and Sharon Sanchez; Debra A Gant-Hickel and Russell J. Hickel; Lewis Kaskel Trust Dtd 5/16/01; First Trust Onaga Custodian for Roberta Schwartz Ira; Phillip Lackman & Tillie Lackman; First Savings Bank, C/F Margaret Rockwood IRA, Henry Arthur Peters and Donna Marie Peters JTWROS; Fiserv Company TTEE FBO Thomas E. Smith Acct #949; and Fiserv Trust Company TEE FBO Patricia Paschal Acct #938 (Affects Debtor USA Capital First Trust Deed Fund, LLC)

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File a Claim action:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptey Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from CARLYON, CANDACE C entered on 2/13/2007 at 2:33 PM PST and filed on 2/13/2007

Case Name:

USA COMMERCIAL MORTGAGE COMPANY

Case Number:

06-10725-lbr

Document Number: 2748

Docket Text:

Omnibus Objection to Claim 30; 31; 32; 33; 35; 36; 37; 38; 39; 40; 41; 42; 47; 53; 55; 68; 69; 70; 71; 72; 75; 77; 82; 89; 90; 91; 111; 114; 127; 128; 129; 134; 135; 138; and 148 of ARISTOTLE MELONAS TTEE FOR THE MAGIC TRUST; ARISTOTLE MELONAS TTEE OF AMERICAN SAND & GRAVEL; GWEN MELONAS TTEE OF THE GEORGE MELONAS; ARISTOTLE MELONAS TTEE IN TRUST FOR SIMON MELONAS AND CELESTE MELONAS; LOUIS H. AND SHIRLEY M. TURNER OF LOUIS H. AND SHIRLEY M. TURNER FAMILY TRUST 9/9/97; THE CHIAPPETTA TRUST PAT & JOANN CHIAPETTA; PAT CHIAPPETTA IRA; JOANN CHIAPPETTA IRA; LOUIS H. AND SHIRLEY M. TURNER OF LOUIS H. AND SHIRLEY M. TURNER FAMILY TRUST 9/9/97; SANCHEZ LIVING TRUST 10/13/06 RANDY AND SHARON SANCHEZ; DEBRA A. GANT-HICKEL AND RUSSELL J. HICKEL; LEWIS KASKEL TRUST DTD 5/16/01; FIRST TRUST CO OF ONAGA CUSTODIAN FOR ROBERTA SCHWARTZ IRA; PHILLIP LACKMAN & TILLIE LACKMAN; FIRST SAVINGS BANK C/F MARGARET ROCKWOOD IRA, HENRY ARTHUR PETERS AND DONNA MARIE PETERS JTWROS; FISERV TRUST COMPANY TTEE FBO THOMAS E. SMITH ACCT. #949; FISERV TRUST COMPANY TTEE FBO PATRICIA R. PASHAL ACCT #938; FISERV TRUST COMPANY TTEE FBO JAMES J. TANAKA ACCOUNT NO. 853; FISERV TRUST COMPANY TTEE FBO WILMA PRIM SNOW ACCOUNT NO.; STERLING TRUST COMPANY, CUSTODIAN FBO DIONISO FERNANDES A/C 13692; DONNOLO FAMILY TRUST DTD 8/24/88, JOSEPH & LORETTA DONNOLO TRUSTEES; RANCH OPEN SPACE OF NEVADA, INC.; DAVID N. WARNER, JR.; WILLIAM M. SPANGLER; JEAN A. SPANGLER; GERALDINE M. PRICE; RUBY SIMON & EVIE SIMON; JAMES & MAUDRENE MCCONNELL TRUSTEES; JAMES M. MCCONNELL IRA; JAMES W. SHAW IRA; THE COXEY LIVING TRUST 12-3-98 in the amount of \$551,616.50; \$170,635.00; \$575,000.00; \$21,728.50; \$50,000; \$39,596.00; \$39,596.00; \$39,596.00; \$50,000.00; \$20,000.00; \$33,245.88; \$59,154.50; \$50,000.00; \$30,000.00; \$30,000.00; \$83,627.50; \$200,000.00; \$358,422.50; \$82,011.50; \$32,025.00; \$248,754.00; \$20,000.00; \$23,246.00; \$20,000; \$100,000.00; \$10,678.50; \$30,000; \$45,004.50; \$100,000.00; \$10,678.50; \$20,000.00; \$650,000.00; \$188,406.50; \$80,000.00; and \$100,000.00 (Sixth Omnibus) filed by CANDACE C CARLYON on behalf of OFFICIAL COMMITEEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (CARLYON, CANDACE)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename: Z:\USA Investors Committee #1500\Electronic Filing\6th omnibus objection to claim 2-13-07.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=2/13/2007] [FileNumber=7780395-0] [c5f93214878d13891ca4472cb77e9bd4a79773719edacdb79601d6d0bcab4f278afb 29e8b26f12a05dd006c1e1b02b99d5a0eb6d4a1def930eb1c5378296482d]]

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Case 06-10725-gwz Doc 2831 Entered 02/15/07 19:54:39 Page 9 of 41 Page 5 of 15

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Miscellaneous:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from CARLYON, CANDACE C entered on 2/13/2007 at 2:36 PM PST and filed on 2/13/2007

Case Name:

USA COMMERCIAL MORTGAGE COMPANY

Case Number:

06-10725-lbr

Document Number: 2749

Docket Text:

Declaration of MATT KVARDA Filed by CANDACE C CARLYON on behalf of OFFICIAL COMMITEEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[2748] Objection to Claim,,,,,,, filed by Creditor Committee OFFICIAL COMMITEEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC) (CARLYON, CANDACE)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename: Z:\USA Investors Committee #1500\Electronic Filing\decl of kvarda re sixth omnibus obi to claim 2-13-07.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=2/13/2007] [FileNumber=7780417-0] [af470608aa77907f99ccec2b86f0401835e3530a1b4d2587bc9af6b2fe218d4a4467 a247f0e7d76e15b47f69d5cfc8abbf286f997e3ccf0b9111e8d7f9ea8d5a]]

06-10725-lbr Notice will be electronically mailed to:

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06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from CARLYON, CANDACE C entered on 2/13/2007 at 2:49 PM PST and filed on 2/13/2007

Case Name:

USA COMMERCIAL MORTGAGE COMPANY

Case Number:

06-10725-lbr

Document Number: 2751

Docket Text:

Notice of Hearing/Motion (GERALDINE M. PRICE, et al.) Hearing scheduled 3/15/2007 at 09:30 AM at LBR-Courtroom 1, Foley Federal Bldg.. Filed by CANDACE C CARLYON on behalf of OFFICIAL COMMITEEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[2748] Objection to Claim,,,,,,, filed by Creditor Committee OFFICIAL COMMITEEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC) (CARLYON, CANDACE)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename: Z:\USA Investors Committee #1500\Electronic Filing\noh 6th obj price et al 2-13-07.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=2/13/2007] [FileNumber=7780496-0] [85bcb27d0eefbb1de516fdd6bafc0a7325b711ebb6589f3440ee18853c3acebaa7cb a3b2387625ace1103b878b2f2a0541f77040f1465c3dfbb3703ce636750c]]

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Case Name:

USA COMMERCIAL MORTGAGE COMPANY

Case Number:

06-10725-lbr

Document Number: 2752

Docket Text:

Notice of Hearing/Motion (FISERV TRUST COMPANY TEE JAMES J. TANAKA ACCOUNT NO 853, et al) Hearing scheduled 3/15/2007 at 09:30 AM at LBR-Courtroom 1, Foley Federal Bldg.. Filed by CANDACE C CARLYON on behalf of OFFICIAL COMMITEEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[2748] Objection to Claim,,,,,,,, filed by Creditor Committee OFFICIAL COMMITEEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC) (CARLYON, CANDACE)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename: Z:\USA Investors Committee #1500\Electronic Filing\noh 6th obj spangler et al 2-13-07.pdf

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06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptey Court

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The following transaction was received from CARLYON, CANDACE C entered on 2/13/2007 at 2:57 PM PST and filed on 2/13/2007

Case Name:

USA COMMERCIAL MORTGAGE COMPANY

Case Number:

06-10725-lbr

Document Number: 2753

Docket Text:

Notice of Hearing/Motion (SANCHEZ LIVING TRUST, et al.) Hearing scheduled 3/15/2007 at 09:30 AM at LBR-Courtroom 1, Foley Federal Bldg.. Filed by CANDACE C CARLYON on behalf of OFFICIAL COMMITEEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[2748] Objection to Claim,,,,,,, filed by Creditor Committee OFFICIAL COMMITEEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC) (CARLYON, CANDACE)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename: Z:\USA Investors Committee #1500\Electronic Filing\noh 6th obj sanchez et al 2-13-07.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=2/13/2007] [FileNumber=7780540-0] [b1ca5c7b5f21ca15dbc623af0aae4cf5703b0c2946d2d027c40a7432f08fbeec4dd1 1fba8211bd276e50eabe87f574655286840bcb54dc009a8914512ff8e21d]]

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The following transaction was received from CARLYON, CANDACE C entered on 2/13/2007 at 2:44 PM PST and filed on 2/13/2007

Case Name:

USA COMMERCIAL MORTGAGE COMPANY

Case Number:

06-10725-lbr

Document Number: 2750

Docket Text:

Notice of Hearing/Motion (ARISTOTLE MELONAS et al.) Hearing scheduled 3/15/2007 at 09:30 AM at LBR-Courtroom 1, Foley Federal Bldg.. Filed by CANDACE C CARLYON on behalf of OFFICIAL COMMITEEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[2748] Objection to Claim,,,,,,, filed by Creditor Committee OFFICIAL COMMITEEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC) (CARLYON, CANDACE)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename: Z:\USA Investors Committee #1500\Electronic Filing\noh 6th obj melonas et al 2-13-07.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=2/13/2007] [FileNumber=7780460-0] [2551d578761024f980b72bec468cf9a3e6fd93c35cac14f82470036ee1fbbed46d6d 0a859dbf6c27d77698e75bb74e6817dbcf968f84432c12799272ca8e47ba]]

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